## IWS Financial Aid Asset Verification

## Instructions:

1. You must complete all items on this form.
2. Include spouse's information if you are married.
3. Do not leave any lines blank. Write " 0 " for items that do not apply.
4. If clarification of your situation is necessary, additional information or documentation may be included.

## Student Information

| Last Name | First Name | Social Security Number |
| :--- | :--- | :--- |
| Address | Phone Number |  |

## Personal Asset Information

| Asset Type | Student and Spouse |
| :--- | :--- |
| Cash, Savings and Checking Accounts <br> Value must include the total amount of funds you have in cash, and <br> personal checking and savings accounts. | $\$$ |
| Investments <br> Investments include real estate, trust funds, money market funds, <br> mutual funds, certificates of deposit, stocks, stock options, bonds, <br> college savings accounts and other securities. They do not include the <br> home you live in, the value of life insurance, retirement plans, <br> prepaid tuition, cash, personal savings or checking accounts. | $\$$ |
| Business and/or Investment Farms <br> Value must include net worth of land, buildings, machinery, <br> equipment, inventory and other business holdings. Net worth is <br> calculated as market value minus any outstanding debt. | $\$$ |

## Certification Statement

I hereby certify that, to the best of my knowledge, all of the information reported on this form and any attachments are true, complete, and accurate.

## Student Signature

Date
Privacy Statement: IWS ensures the confidentiality of student records in accordance with the Family Educational Rights and Privacy Act (FERPA), also known as the Buckley Amendment. Your family financial information, as well as the type and amount of aid awarded, are held in strictest confidence.

